

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Linocraft Holdings Limited **東駿控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8383)

(I) DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

AND

(II) REQUEST TO THE GEM LISTING REVIEW COMMITTEE TO REVIEW DECISION ON CANCELLATION OF LISTING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Linocraft Holdings Limited (the “**Company**”) pursuant to Rule 17.10(1) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 28 November 2023, 27 February 2024, 29 February 2024, 15 April 2024, 29 April 2024, 28 May 2024, 29 August 2024 and 16 September 2024 (collectively, the “**Announcements**”) in relation to, among other things, (a) the delay in the publication of the 2023 Annual Results and 2024 Interim Results, and the delay in the dispatch of the 2023 Annual Report and 2024 Interim Report to the Shareholders; (b) quarterly updates on resumption progress and (c) the Resumption Guidance. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

DECISION OF LISTING COMMITTEE ON CANCELLATION OF LISTING

The Company received a letter from the Stock Exchange dated 13 December 2024 stating that the Listing Committee of the Stock Exchange (the “**Listing Committee**”) has decided to cancel the Company’s listing under Rule 9.14A(1) of the GEM Listing Rules as the Company had not met the Resumption Guidance (the “**Decision**”).

Under Chapter 4 of the GEM Listing Rules, the Company has the right to have the Decision referred to the GEM Listing Review Committee of the Stock Exchange (the “**GEM Listing Review Committee**”) for review within seven business days from the date of issue of the Decision (the “**Review**”). If the Company decides not to apply for the Review, the last day of listing of the Company’s shares will be on 31 December 2024 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 2 January 2025.

REVIEW REQUEST OF THE DECISION

On 23 December 2024, the Company submitted an application requesting the Decision be referred to the GEM Listing Review Committee for review pursuant to Chapter 4 of the GEM Listing Rules.

The Company hereby reminds the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that the outcome of the Review is uncertain. Shareholders who have any queries regarding the implications of the delisting of the Company’s shares are advised to seek appropriate professional advice.

Further announcement(s) will be made by the Company in respect thereof as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 December 2023 pending fulfilment of the Resumption Guidance and any supplement or modification thereto.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Linocraft Holdings Limited
Tan Woon Chay
Executive Director

Hong Kong, 23 December 2024

As at the date of this announcement, the executive Directors are Mr. Ong Yoong Nyock and Mr. Tan Woon Chay and the independent non-executive Directors are Mr. Choy Wing Keung David, Mr. Liew Weng Keat and Mr. Teoh Cheng Tun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at www.linocraftprinters.com.